



## 2008 Preparer's Catalog

Powerful and affordable tax preparation software is here. For over a decade TaxACT has been providing tax professionals with the tools and features they need, at prices they appreciate. Look inside to see how TaxACT can help your business.





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**TaxACT System Requirements:**

- Operating System: Windows 98/ME/2000/XP/Vista
- Processor: Pentium (or equivalent)
- RAM: refer to your operating system requirements
- Monitor: 800x600 or larger (16-bit color minimum)
- Hard Drive Space: 38MB
- Internet Access: required for e-filing & online features
- Web Browser: Internet Explorer version 5.5 or greater
- Printer & Mouse: highly recommended



**TaxACT Money Back Guarantee:**

If you are not completely satisfied with your 2008 TaxACT Preparer's Edition software, simply return it within 30 days of receipt for a full refund (excluding shipping and handling cost). For CD purchases, please return your software to us in its original packaging. Include your packing slip for accurate refund processing along with a reason for return.

*Please Note: TaxACT 2008 Preparer's Preview Versions are released in October 2008. Final Versions will be available January 2009.*

**Customer Comments**

"I can't imagine spending thousands of dollars for prep software when TaxACT has it all... after using your product for 6 years and recommending it to many others, I am very satisfied with the flexibility and the completeness of your product- keep up the good work!!"

Doreen R. – Fremont, CA

"I have been using TaxACT software, since 1999. As a professional preparer who has used numerous tax preparation software products, as well as proprietary software products, in the course of my employment, I have to say that now that I have my own business, I would like to emphasize that the program is easy to use, for even beginners and that "if" TaxACT support is needed they are fast and effective."

Barbara L. – Owner RWB Tax Services, LLC

"Wow, I don't know where to begin to praise TaxACT professional tax program. I shopped around, and tried several other tax programs. Then, I discovered TaxACT. This was around 1998. I've been hooked every since. I've recommended TaxACT to other colleagues of mine and they love it as well. This is such a powerful tax program at such an unbeatable price. And, your professional-class work is unsurpassed."

Arthur J., – Diamond Bar, CAD

"I have used software from TaxACT for about 5 years. I have recommended it many times. It is easy to use and very accurate. This software is continually updated for any change in IRS Regulations, etc. I plan to use the TaxACT products as long as I continue in practice."

Chuck M., CPA – Llano, TX



If you would like to share your comments on TaxACT Preparer's Editions, please send them to us at [prepcomments@taxact.com](mailto:prepcomments@taxact.com).



## Preparer's 1040 Edition.....\$119

TaxACT 2008 Preparer's 1040 Edition contains all the preparation tools and features that tax professionals want and appreciate. Discover how to improve your bottom line.

### Key Features:

- **NEW! IRS Power of Attorney form**  
TaxACT now includes Form 2848 - IRS Power of Attorney.
- **NEW! Security logging**  
Track and review changes that have occurred for a given client return.
- **The tax forms you need—right at your finger tips**  
Up-to-date forms, schedules, & worksheets, including 1040, 1040A, Schedule C, & more.
- **Enter your preparer information just once**  
Your firm's data flows into all your clients' returns, or into only those you specify. No retyping!
- **Data Import**  
Import key data from last year's TaxACT returns in one step.
- **Easily integrated state software**  
1040 State editions also available, *see page 4 for details.*
- **TaxACT Alerts**  
TaxACT Alerts warn you of errors, omissions and tax saving opportunities you may have missed.
- **Print as many returns as you wish - FREE!**  
Prepare and print unlimited returns, unlike other software.
- **Increase your revenue with e-filing**  
Low-cost integrated e-filing, *details on page 5.*
- **Competitively priced bank products**  
Offer your clients RALs, ERCs and ERDs.

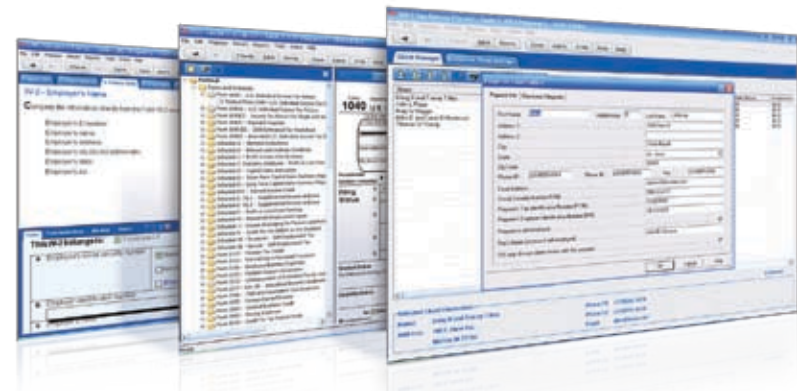
### Calculators and Reports:

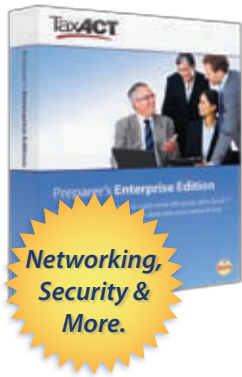
- **Create joint vs. separate tax comparisons**  
Determine a client's tax obligations if they file "married filing jointly" vs. "married filing separate."
- **Provide "what-if" tax scenario estimates**  
Estimate a client's tax situation if, for example, he or she were to invest in an IRA. Even give on-the-spot estimates for next year's tax obligations.

- **National average comparisons**  
Compares clients to the rest of the tax paying public to identify "hot spots" that may make the IRS take notice.
- **Detailed depreciation reports**  
Instantly print a complete list of your client's depreciable assets, quoting depreciation for the current year, next year, and accumulated depreciation.
- **Loan & savings calculators**  
Effortlessly compute loan payments or the future value of savings deposits for your clients, and print their amortization and accumulation schedules.
- **Management reports**  
Analyze client fees, assist in tax planning, summarize the types of returns you prepare, & more with custom reports.

### Helpful Tools:

- **Client manager**  
View, sort, customize, and export your clients' names, SSNs, phone numbers, return status, and more all in one location.
- **Data organizers for your clients**  
Prepare worksheets to help clients gather the necessary tax information and documents.
- **ENHANCED! Mailing labels**  
Print labels to make sending data organizers to clients easy.
- **All-State tax planning tool**  
Offer clients estimates on state income taxes based on their federal tax data *before* final state forms release in January.
- **Summary letters and professional invoices**  
Print summary letters with final instructions for your clients. Create custom invoices to charge clients per form or return.





**Preparer's 1040 Enterprise Edition .....\$199**

TaxACT 2008 Preparer's 1040 Enterprise Edition contains all the great features of TaxACT Preparer's 1040 Edition plus it allows professionals to collaborate within their network.

**Key Features:**

- **Multi-user networking**  
Centrally store and share client returns and preparer data.
- **NEW! ReturnSafe**  
Prevents others from making changes to the returns you currently have open.
- **ENHANCED! Enhanced security**  
Create multiple admin and user accounts. Admin accounts control preparer information, program updates & more.
- **NEW! Security logging**  
Track and review changes made by network users for a given client return.
- **ENHANCED! Document Manager**  
Attach scanned documents directly to clients' returns.
- **Master templates**  
Generate professional invoices, letters & more.



**Preparer's 1040 State .....\$19.95 each**

Preparer's 1040 State Editions integrate with Preparer's 1040 Editions. Your client's federal tax data is transferred to the state software. Just answer a few state-specific questions.

**Key Features:**

- **ENHANCED! Part-Year and Non-Resident forms**  
TaxACT 1040 State Editions now support ALL Part-Year & Non-Resident states!
- **All income taxing states supported**  
TaxACT supports all 43 states that assess state income tax. *Each state sold separately.*
- **E-filing options**  
Available for all income-taxing states that support e-filing. *See page 5 for details.*

**Preparer's 1040 All-States .....\$79.95**

**Need multiple states?** The 1040 All-States package includes all 43 states that assess state income taxes.



**Electronic Filing with TaxACT**

Consumer demand for the IRS e-file program continues to grow each year. TaxACT makes it easy to expand your services with low cost e-filing packages for any size business!

**Benefits of e-filing:**

- **Low-cost packages for any size practice**  
Take advantage of unlimited e-filing packages<sup>1</sup>, or pay per-return & enjoy volume discounts.
- **Easy to use**  
Click the e-file button in your TaxACT Preparer's Software, the program guides you through the process.
- **Batch e-filing saves you time & money**  
TaxACT can transmit multiple returns at once to reduce your processing costs.
- **Receive refunds faster**  
Your clients receive their refunds in as few as 8 days with direct deposit!
- **IRS confirmation**  
With e-filing the IRS provides confirmation that your client's tax return was safely received.
- **File now and pay later**  
Clients with a balance due can e-file now and schedule an electronic payment up until April 15.

Unlimited Filing Plans	
Federal Unlimited	\$350
State Unlimited	\$150
Federal Pay Per-Return	
Returns 1-25	\$7.95
Returns 26-50	\$5.95
Returns 51-100	\$3.95
Returns 101 & Up	Free
State Pay Per Return	
Returns 1-25	\$3.95
Returns 26-50	\$2.95
Returns 51-100	\$1.95
Returns 101 & Up	Free

E-filing with TaxACT is available for federal returns, all income-taxing 1040 states that support e-filing, and select 1065, 1120S, and 1120 states<sup>2</sup>. For a list of e-filing states, please visit [www.taxact.com/prepstates](http://www.taxact.com/prepstates).

<sup>1</sup> Unlimited return pricing begins AFTER the entire fee has been paid. No refunds will be given to any returns filed PRIOR to purchasing the unlimited return pricing.  
<sup>2</sup> An Electronic Filing Identification Number (EFIN) is required to file electronically using TaxACT Preparer's Edition. You can apply for an EFIN using IRS Form 8633, available at [www.taxact.com/prepare](http://www.taxact.com/prepare)

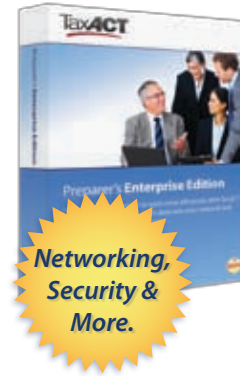


**Preparer's 1065 Edition.....\$119**

TaxACT Preparer's 1065 Edition is uniquely suited for preparing *Business Partnership* returns!

**Key Features:**

- **NEW! IRS Power of Attorney form**  
TaxACT now includes Form 2848 - IRS Power of Attorney.
- **NEW! Security logging**  
Track and review changes that have occurred for a given client return.
- **Handy summary letters**  
Print summary letters for each client, complete with the final instructions they'll need.
- **Print as many returns as you wish—FREE!**  
Unlike other tax software, TaxACT won't sock you with additional fees each time you print a return to file by mail.
- **Detailed depreciation reports**  
Instantly print a complete list of your client's depreciable assets, quoting depreciation for the current year, next year, and accumulated depreciation.
- **Loan & savings calculators**  
Effortlessly compute loan payments or the future value of savings deposits for your clients, and print their amortization and accumulation schedules.
- **Low-cost e-filing options**  
E-file and track clients' returns for faster, more accurate, and secure filing. *See page 5 for details.*
- **The right partnership forms and schedules**  
Includes forms: 1065, 2848, 4562, 4797, 6252, 7004, 8825, 8910 and Schedules: A, B, D, F, K, K-1, L, M-1, M-2, & M-3.
- **Allocate & update schedule K-1s automatically**  
TaxACT allocates & updates Schedule K-1s automatically—even as the business' income changes.



**Preparer's 1065 Enterprise Edition .....\$199**

TaxACT 2008 Preparer's 1065 Enterprise Edition contains all the great features of TaxACT 1065 Edition plus it allows professionals to collaborate within their network.

**Key Features:**

- **Multi-user networking**  
Centrally store and share client returns and preparer data.
- **NEW! ReturnSafe**  
Prevents others from making changes to the returns you currently have open.
- **ENHANCED! Enhanced security**  
Create multiple admin and user accounts. Admin accounts control preparer information, program updates & more.
- **NEW! Security logging**  
Track and review changes made by network users for a given client return.
- **ENHANCED! Document Manager**  
Attach scanned documents directly to client returns.
- **Master templates**  
Generate professional invoices, letters & more.



**Preparer's 1065 State.....\$19.95 each**

Easily integrates with TaxACT's 1065 Edition. Your client's federal information automatically transfers & calculates in the state software.

**Key Features:**

- **Available for:** AZ, CA, FL, GA, IA, IL, IN, MN, MO, NY, PA, SC, & WI. *Each state sold separately.*
- **E-filing options**  
1065 State e-filing is available for New York and Wisconsin. *See page 5 for details.*

**Preparer's 1065 All-States.....\$79.95**

**Need more than one state?** Purchase our All-States package and receive all TaxACT supported 1065 state editions.

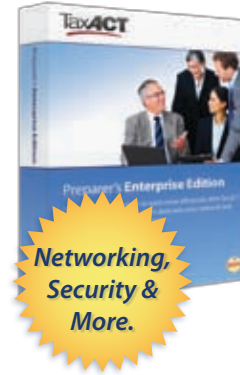


**Preparer's 1120S Edition .....\$119**

Preparer's 1120S Edition is uniquely suited for preparing S-Corporation returns!

**Key Features:**

- **NEW! IRS Power of Attorney form**  
TaxACT now includes Form 2848 - IRS Power of Attorney.
- **NEW! Security logging**  
Track and review changes that have occurred for a given client return.
- **Handy summary letters**  
Print summary letters for each client, complete with the final instructions they'll need.
- **Print as many returns as you wish—FREE!**  
Unlike other tax software, TaxACT won't sock you with additional fees each time you print a return to file by mail.
- **Detailed depreciation reports**  
Instantly print a complete list of your client's depreciable assets, quoting depreciation for the current year, next year, and accumulated depreciation.
- **Loan & savings calculators**  
Effortlessly compute loan payments or the future value of savings deposits for your clients, and print their amortization and accumulation schedules.
- **Low-cost e-filing options**  
E-file and track clients' returns for faster, more accurate, and secure filing. *See page 5 for details.*
- **The right forms and schedules**  
Includes forms: 1120S, 2553, 2848, 4562, 4797, 6252, 7004, 8825, 8910 and Schedules: A, B, D, K, K-1, L, M-1, M-2, & M-3.
- **Allocate & update schedule K-1s automatically**  
TaxACT allocates & updates Schedule K-1s automatically—even as the business' income changes.



**Preparer's 1120S Enterprise Edition .....\$199**

TaxACT 2008 Preparer's 1120S Enterprise Edition contains all the great features of TaxACT's 1120S Edition plus it allows professionals to collaborate within their network.

**Key Features:**

- **Multi-user networking**  
Centrally store and share client returns and preparer data.
- **NEW! ReturnSafe**  
Prevents others from making changes to the returns you currently have open.
- **ENHANCED! Enhanced security**  
Create multiple admin and user accounts. Admin accounts control preparer information, program updates & more.
- **NEW! Security logging**  
Track and review changes made by network users for a given client return.
- **ENHANCED! Document Manager**  
Attach scanned documents directly to client returns.
- **Master templates**  
Generate professional invoices, letters & more.



**Preparer's 1120S State .....\$19.95 each**

Easily integrates with TaxACT's Business Editions. Your client's federal information automatically transfers & calculates in the state software.

**Key Features:**

- **Available for:** AZ, CA, FL, GA, IA, IL, IN, MN, MO, NY, PA, SC, & WI. *Each state sold separately.*
- **E-filing options**  
1120S State e-filing is available for New York and Wisconsin. *See page 5 for details.*

**Preparer's 1120S All-States .....\$79.95**

**Need more than one state?** Purchase our All-States package and receive all TaxACT supported 1120S state editions.

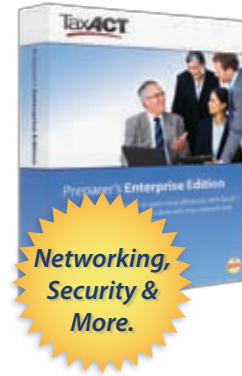


**Preparer's 1120 Edition .....\$119**

Preparer's 1120 Edition is uniquely suited for preparing C-Corporation returns!

**Key Features:**

- **NEW! IRS Power of Attorney form**  
TaxACT now includes Form 2848 - IRS Power of Attorney.
- **NEW! Security logging**  
Track and review changes that have occurred for a given client return.
- **Handy summary letters**  
Print summary letters for each client, complete with the final instructions they'll need.
- **Print as many returns as you wish—FREE!**  
Unlike other tax software, TaxACT won't sock you with additional fees each time you print a return to file by mail.
- **Detailed depreciation reports**  
Instantly print a complete list of your client's depreciable assets, quoting depreciation for the current year, next year, and accumulated depreciation.
- **Loan & savings calculators**  
Effortlessly compute loan payments or the future value of savings deposits for your clients, and print their amortization and accumulation schedules.
- **Low-cost e-filing options**  
E-file and track clients' returns for faster, more accurate, and secure filing. *See page 5 for details.*
- **The right forms and schedules**  
Includes forms: 1120, 1120W, 2220, 2848, 3800, 4562, 4626, 4797, 6252, 7004, 8903, 8910 and Schedules: A, C, D, E, J, K, L, M-1, M-2, & M-3.



**Preparer's 1120 Enterprise Edition .....\$199**

TaxACT 2008 Preparer's 1120 Enterprise Edition contains all the great features of TaxACT's 1120 Edition plus it allows professionals to collaborate within their network.

**Key Features:**

- **Multi-user networking**  
Centrally store and share client returns and preparer data.
- **NEW! ReturnSafe**  
Prevents others from making changes to the returns you currently have open.
- **ENHANCED! Enhanced security**  
Create multiple admin and user accounts. Admin accounts control preparer information, program updates & more.
- **NEW! Security logging**  
Track and review changes made by network users for a given client return.
- **ENHANCED! Document Manager**  
Attach scanned documents directly to client returns.
- **Master templates**  
Generate professional invoices, letters & more.



**Preparer's 1120 State .....\$19.95 each**

Easily integrates with TaxACT's Business Editions. Your client's federal information automatically transfers & calculates in the state software. Answer a few state-specific questions, run TaxACT Alerts, and you're ready to file.

**Key Features:**

- **Available for:** CA, FL, NY, PA, SC and WI.  
*Each state sold separately.*
- **E-filing options**  
1120 State e-filing is available for New York and Wisconsin. *See page 5 for details.*

**Preparer's 1120 All-States .....\$79.95**

**Need more than one state?** Purchase our All-States package and receive all TaxACT supported 1120 state editions.



**Preparer's 1040 Bundle.....\$559**

- TaxACT 2008 Preparer's 1040 Edition
- TaxACT 2008 Preparer's 1040 All-States
- Unlimited Federal E-filing
- Unlimited State E-filing

**Preparer's 1040 Enterprise Bundle.....\$619**

- TaxACT 2008 Preparer's 1040 Enterprise Edition
- TaxACT 2008 Preparer's 1040 All-States
- Unlimited Federal E-filing
- Unlimited State E-filing



**Preparer's Business Bundle.....\$479**

- Preparer's 1065 Edition
- Preparer's 1065 All States
- Preparer's 1120S Edition
- Preparer's 1120S All States
- Preparer's 1120 Edition
- Preparer's 1120 All States

**Preparer's Enterprise Business Bundle.....\$669**

- Preparer's 1065 Enterprise Edition
- Preparer's 1065 All States
- Preparer's 1120S Enterprise Edition
- Preparer's 1120S All States
- Preparer's 1120 Enterprise Edition
- Preparer's 1120 All States



**Business 3-Pack.....\$279**

- Preparer's 1065 Edition
- Preparer's 1120S Edition
- Preparer's 1120 Edition

**Enterprise Business 3-Pack .....\$479**

- Preparer's 1065 Enterprise Edition
- Preparer's 1120S Enterprise Edition
- Preparer's 1120 Enterprise Edition



**Business Pick-2 Bundle .....\$199**

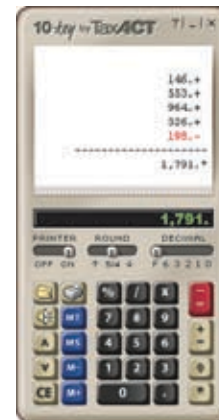
Your pick of any two federal business products:

- Preparer's 1065 Edition
- Preparer's 1120S Edition
- Preparer's 1120 Edition

**Enterprise Business Pick-2 Bundle .....\$339**

Your pick of any two federal business products:

- Preparer's 1065 Enterprise Edition
- Preparer's 1120S Enterprise Edition
- Preparer's 1120 Enterprise Edition



**10-Key by TaxACT ..... \$9.95**

10-key is not your average Windows calculator—it was designed to function just like your ten key desktop calculator.

**Key Features:**

- **Familiar layout and functions**  
10-key functions just like your old desktop machine.
- **Save important calculations**  
Have a list of calculations you need to go back to later? No need to re-key them over and over—just save to a file.
- **Professional printouts**  
No more fumbling with long strips of calculator paper! 10-key prints neat columns onto standard paper sizes, so your numbers are easy to read & your file cabinet is tidy.

**Functions:**

- Always round up or round down, or use true rounding (5/4).
- Memory addition, subtraction, subtotal, and total.
- Option to turn paper printer on or off.
- Option to show 0, 1, 2, 3, 6, or floating decimal places.
- Up and down paper scrolling.
- And much more!



*The makers of TaxACT*

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